

The most promising value-chain for the regional economy

REGIONAL STRATEGY FOR AEROSPACE

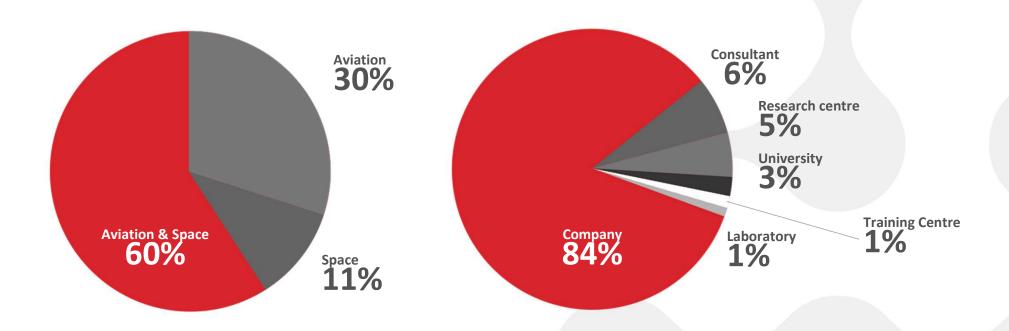
- Aerospace recognised as most promising sector for regional
 growth included in Smart Specialization Strategy 2021-2027
- Aerospace Strategic Forum regional community, a platform for awareness, partnership and collaboration among regional aerospace organizations
- Participation in trans-regional programmes in the framework of the Italian Space Economy initiative
- Membership of **CTNA** (National Cluster AEROSPACE)
- Membership of European network NEREUS (Network of European Regions Using Space Technologies)





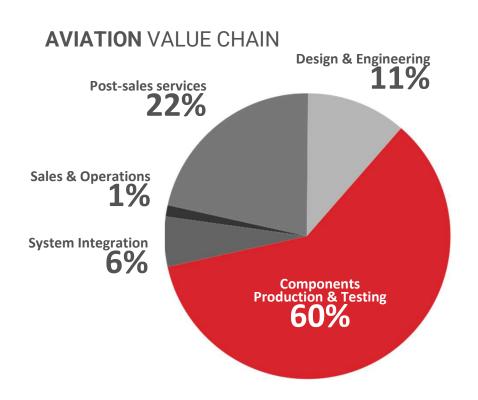
A COMPLETE AEROSPACE ECOSYSTEM

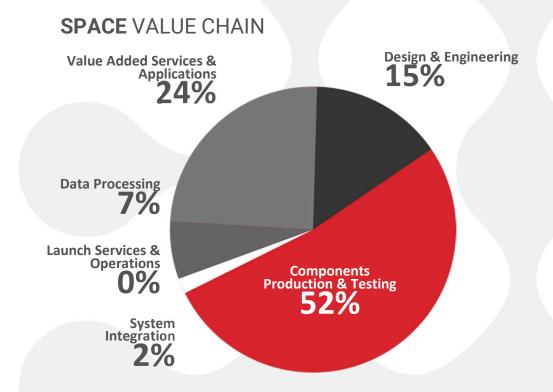
177 REGIONAL PLAYERS





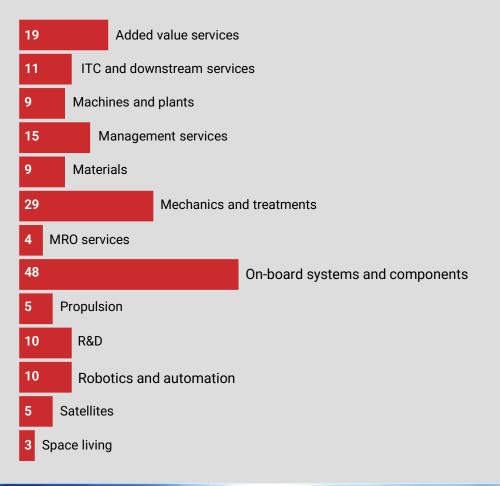
AEROSPACE VALUE CHAIN







AEROSPACE DOMAINS OF APPLICATION



ENABLING TECHNOLOGIES



Advanced materials



Edge computing



AI & Big Data



3D Printing



Robotics



Drones



Orbital debris technologies



Rockets technologies



Propulsion



EEE sensors and components



EMILIA-ROMAGNA AEROSPACE

AVIATION

Climate resilience & neutrality

Advanced air mobility

Maintenance

Satellite miniaturisation

Major trends

AVIATION

Advanced air mobility

Alternative propulsion and fuel

Future evolution

SPACE

Space access

Downstream services

In-orbit servicing

SPACE

Downstream services

Satellite miniaturisation

In-orbit materials and products

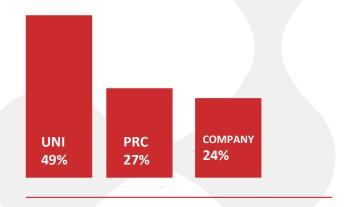


RESEARCH AND INNOVATION ACTIVITIES

- * R&D Projects
- * Research and Innovation infrastructures
- * Research centres
- **★** Spin-off
- * Courses, masters, PhD

R&D PROJECTS

+80 International R&D projects costing + 130 M€

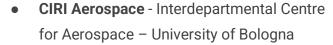


FUNDED BY

EUROPEAN COMMISSION EUROPEAN SPACE AGENCY ITALIAN SPACE AGENCY ITALIAN FUNDS PRIVATE FUNDS



RESEARCH CENTRES



- TEMAF Materials technology laboratory –
 National Agency for New Technologies,
 Energy and Sustainable Economic
 Development
- OAS Astrophysics and space science observatory – National Institute of Astrophysics
- IRA Radioastronomy institute Medicina Station
- COS Hearth space observation centre National Centre for Geophysics and Vulcanology
- Laser BrightLab University of Modena and Reggio Emilia

INTERNATIONAL INFRASTRUCTURES

- **SKA** Square Kilometer Array
- CTA Cherenkov Telescope Array
- CICLOPE Centre for International
 Cooperation in Long Pipe Experiments





EMILIA-ROMAGNA MISSION TO HOUSTON

Delegation

55 participants:

- 12 from the **institutions** (president, deputy president and director general of E-R region, deputy minister of Enterprise and Made in Italy, representative of Ministry of Defence)
- 11 from **R&D** (UniBo, UniPR, CIRI Aerospace, CNR IMM, IRST)
- 17 companies (Adaptronics, Anser, Curti, Dallara, Geco sistema, GVM, HighFTech, IEG, Marposs, MEEO, Motridal, Nanoprom, Nautilus, Novac, Poggipolini, Spacemind, Technogym)
- 3 regional Clust-ERs: Innovate, Health, Mech.

5 days of mission, with visits to:

- Companies: Hewlett Packard Enterprise, Intuitive Machine, NanoRacks, Axiom Space,
- Institutions: Italian Consulate, Houston Municipality, ISSNAF
- Partnerships: Greater Houston Partnership, ION Houston.
- **Centers**: NASA Johnson Space Center; Texas Medical Center, TMC Innovation, MD Anderson Cancer Center, Methodist Houston, Rice Space Institute (Rice University), Houston Spaceport, San Jacinto College
- Conference: Ascend Texas.





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